**CONDITIONS OF INTERVIEW**

1. The purpose of the interview is for us to find out if and how we can help you.
2. If we identify a way that we can help you, we will quote or estimate our fees to do the work. You do not have to instruct us to do this work.
3. If you instruct us to act for you, we will not start work until you agree with and sign a Terms of Engagement which sets out the work that we will do, the fees for that work, and the General Conditions of our services.
4. If after this interview you do not appoint us to act for you, we reserve the right to keep information which you have given us at this interview, but we will keep this information confidential and not give it to anyone else.
5. We are governed by the Rules of Conduct and Client Care of the New Zealand Law Society. We guarantee to provide the best advice we can on the information which you provide, within the range of our expertise.
6. If you use the advice given at this interview but do not instruct us to act for you, you agree that we are not liable for the consequences of your use of our advice in this way.
7. By signing this form you agree that the information you give us during this interview is true and complete to the best of your knowledge. If we use this information in work that we do for you and later find out that it is incomplete or wrong, we accept no liability for work which we carry out on the basis of that incomplete or wrong information.
8. By signing this form you agree that any fee charged for this first interview is non-refundable.
9. If you instruct us to act for you, the consultation fee will be discounted from the quote for the work that we offer to do for you.

By writing my name below I agree to these conditions.

 **Write your Full Name** Date: **DD/MM/YY**

**Page 2**: Enter general information to help us plan the interview.

**Page 3**: Information required for those interested in Investor or Entrepreneur visas.

|  |
| --- |
| **BANKING DETAILS FOR LAURENT LAW****Account number (Westpac): 03-0228-0347713-000****SWIFT Code: WPACNZ2W****Account name: Laurent Law****Branch: Mt Eden****Address: 184 Dominion Rd, Mt Eden, Auckland, 1024** |

**Please complete as much of the following information as you can.**

**Use TAB to move to the next Field on this form.**

Your full name**As shown in passport or driver's license**

Address **Street Town, city**  **Country (if not New Zealand)** Postal Code **If known**

Tel **Include area code, and country code if not in NZ**

Mobile  **Include country code if not in NZ**

Email address **Email address**

**Are you here on behalf of someone else? – e.g., relative, visa applicant, employee**

Other person’s name **Full Name** Relationship to you **e.g., relative, employee**

Address **Street Town, city**  **Country (if not New Zealand)** Postal Code **If known**

Tel **Include area code, and country code if not in NZ**

Mobile **Include country code if not in NZ**

Email address **Email address**

**How did you learn about us?**

**Why do you want this interview?**

**Give some details to help us**

**Information for Immigration cases only (This may be you or someone you are helping)**

Full Name of the person who needs help with Immigration New Zealand (INZ)

**Full Name** Date of Birth **DD/MM/YY**

Nationality **Country** Passport No  **Number** Expiry **DD/MM/YY**

INZ Customer Number (CN) **8-digit number**

(for INZ online account) INZ Username **Username** Password **Password**

Do they have a Visa? If Yes, Visa Type:

 When does the Visa expire? **DD/MM/YY**

Are they in New Zealand?

Do they have any health or character problems? Give details

**Give some details to help us**

**If you want us to consider Investor or Entrepreneur Visas, please also complete the “Information for immigration cases” section on the previous page.**

**Information if you are interested in an Investor Visa**

How much money can you invest? Amount and currency

What is the source of these funds – for instance, savings, property, company shares?

**Give details**

Who owns these funds or assets – you personally, you and your partner, a Trust?

**Give details**

How did you earn or receive these funds or assets?

**Give details**

What is your previous experience of owning or managing a business, and for how long?

**Give details**

What is your English language test score?

**State the IELTS or other test type, and score**

Do you wish to include your partner and any children in a visa application?

**Give details including number of children**

**Information if you want to operate a business in New Zealand (Entrepreneur Visa)**

What type of business do you want to set up in New Zealand?

**Give details, including the possible size of the business**

Where in New Zealand do you want to set it up? **Location**

How much money can you invest in a business? **Amount and currency**

How much money do you believe that you need to **Amount and currency**

start your business in New Zealand?

What previous research have you done about the market for this type of business in New Zealand?

**Give details**

What is your previous experience of owning or managing a business, and for how long?

**Give details, including the type of business or businesses that you have been involved with**

What is your English language test score?

**State the IELTS or other test type, and score**

Do you wish to include your partner and any children in a visa application?

**Give details including number of children**